

## The Search for Solutions to Society's Problems

With a long-term view of social issues, JSR Group has identified the following four macro trends. We aim to contribute to society by clearly identifying risks and opportunities for the company.

### Macro trends seen by JSR (social issues)



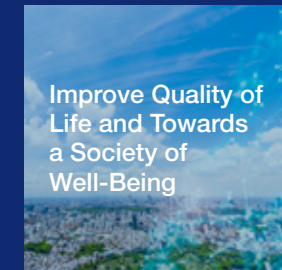
#### Opportunities for growth

- Increased momentum to reduce lifecycle CO<sub>2</sub> emissions (Climate change issue comes into focus)
- Increased demand for environmentally conscious products
- Living structure reform
- Widespread of advanced decarbonization technology
- Changes in the automotive industry and impact of EVs becoming mainstream
- Increased demand for recycled and recyclable resins

#### Potential risks

- Enhanced GHG emissions regulations
- Setting and the rising of carbon pricing
- Emergence of customers requiring decarbonized products (RE100, etc.)
- Progress in low-carbon energy sources
- Sustainable financing becoming mainstream
- Changes in securing human resources

### Contributions to society, resolution of issues



JSR Group's outstanding technological capabilities are always advancing. Our aim is to leverage them to contribute to smart societies built on IoT, AI, and 5G and to realize societies where every person in the world can live more prosperously.



JSR offers materials and services powered by the latest technologies. These bring greater efficiency and speed to biopharmaceutical development processes. We are also helping to enhance health and longevity in society by offering products and services to enable personalized medicine.



JSR Group is working to protect the global environment not only at the manufacturing stage but from many different angles. This includes creating new business opportunities that could help reduce the environmental impact of products themselves.

