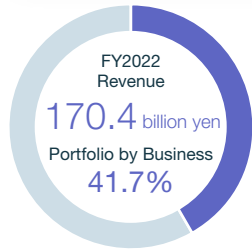


At a Glance

Digital Solutions Business



Achieving a wide array of digital technology with world class products

Semiconductor Materials Business

We feature a wide lineup of products to meet the needs of the world's semiconductor manufacturers, including lithography materials to support semiconductor production processes (photoresists, multilayer materials), CMP* materials, cleaning solutions, and advanced packaging materials used in device packages.

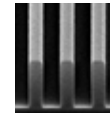
Display Materials Business

We offer Alignment Layer and Passivation Coat used in liquid crystal display panels for smartphones, LCD TVs, etc.; Passivation Coat and Planarization Layer for OLED displays; and other materials meeting the need for lightweight, power-saving devices with excellent picture quality.

Edge Computing Business

We offer materials applicable for technological innovation through ICT and AI, and for the evolution of mobile devices.

* Chemical and mechanical planarization



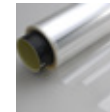
Lithography Materials

Used for miniaturization of electronic elements and circuits on substrates in semiconductor production processes, these photosensitive materials help to miniaturize semiconductor chips while boosting their performance.



LCD Materials

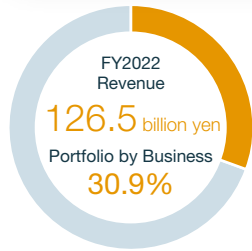
Materials used in liquid crystal displays to achieve power savings and excellent picture quality.



Heat-resistant transparent resin ARTON™

ARTON™ is a transparent resin material with excellent optical properties, dimensional stability, and heat resistance. It makes optical correction displays possible as well as enables photographs to capture natural colors as a built-in camera feature.

Life Sciences Business



Contributing to healthy life expectancy by supporting drug discovery in oncology

JSR Group's drug discovery and development services operate a contract development and manufacturing organization (CDMO) for biologics and a contract research organization (CRO). We also provide materials and services using the latest technology, such as diagnostic reagents that contribute to more advanced disease diagnosis and preventive diagnosis, and bioprocess materials used to purify antibodies and drugs.



Drug Discovery and Development Services

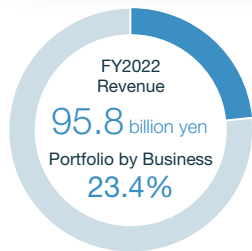
We have a global support system covering all aspects from drug discovery to manufacturing, which increases the probability of successful drug development and shortens development times.



Bioprocess Materials for Diagnostic and Research Reagents

Materials for the isolation and purification of biomaterials like proteins and cells and in vitro diagnostic reagents for diagnosing disease, which are key to personalized medicine. Materials that support the optimization of biologics manufacturing processes.

Plastics Business



Offering high quality, high performance ABS resins for all five senses

Offering anti-squeak materials, non-coated high colorable materials, and plating materials for automobiles, with a primary focus on ABS resins used for a wide range of purposes, including automobile parts, household appliances and building materials. Using JSR Group technological capabilities flexible enough to meet a variety of needs to develop unique products and design components that combine multiple desirable characteristics, providing users around the world with products of consistently high quality and added value.



ABS Resin

Providing heat- and weather-resistant grades of ABS used in automobile and building materials, with high resistance in practical use, impact resistance, workability, and weather resistance.

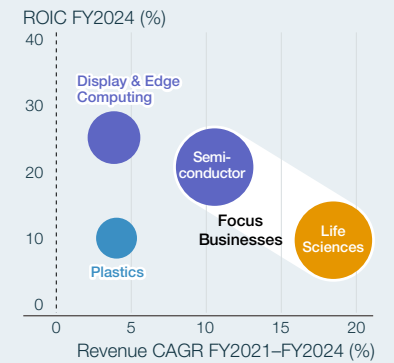


HUSHLLOY™ Anti-Squeak Material

Prevents unpleasant squeaking when parts rub against each other; the anti-squeaking effect lasts for the lifetime of the product and helps to lower parts costs.

Target Business Portfolio in FY2024

Digital Solutions Business & Life Sciences Business become core businesses



* Circle size: Core operating profit in FY2024

Core operating profit is expected to reach a record high of over 60 billion yen

