

# OVERVIEW

## Consolidated Financial Highlights

In the year ended March 2015, strong performance by the Fine Chemicals and Other Products Business offset a downturn in the Petrochemical Products Business, allowing us to achieve growth in sales and income.

Note: Fiscal year means year ended March 31

**¥ 404.1 billion**  
 ▲ (+2.5%) ¥ 394.3 billion

**Net Sales**

Despite a marginal decline in petrochemical products because of deteriorating market prices, revenues were higher thanks to strong sales of advanced semiconductor materials and a firm trend in sales of display materials.

**¥ 364.7 billion**  
 ▲ (+8.1%) ¥ 337.3 billion

**Net Assets**

Net assets were higher primarily because of an ¥11.3 billion year-on-year increase in shareholders' equity, and a ¥15.7 billion year-on-year increase in cumulative comprehensive income. The equity ratio was 67.0%.

**¥ 38.1 billion**  
 ▲ (+5.6%) ¥ 36.1 billion

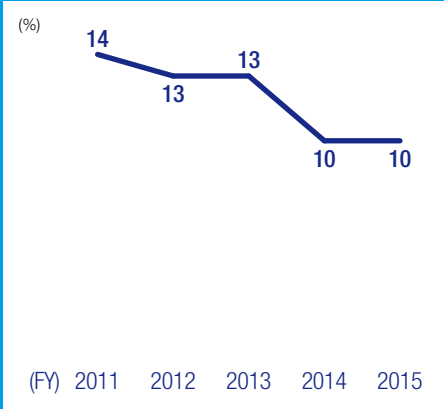
**Operating Income**

Income from the Petrochemical Products Business was significantly lower because of deteriorating market prices, but operating income was higher year on year thanks to a firm trend in income from the Fine Chemicals and Other Products Business.

**10%**  
 ▶ (±0.0%) 10%

**ROIC**

ROIC remained even despite higher growth investment. Contributing factors included an 18.9% year-on-year increase in net income, which reached ¥29.9 billion.

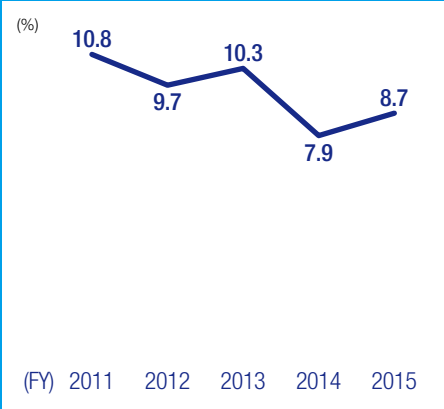


(FY)	2011	2012	2013	2014	2015
ROIC (%)	14	13	13	10	10

**8.7%**  
 ▲ (+0.8%) 7.9%

**ROE**

Income growth helped to produce a moderate increase in ROE, which we regard as a key financial indicator.



(FY)	2011	2012	2013	2014	2015
ROE (%)	10.8	9.7	10.3	7.9	8.7