

PROFILE

JSR Corporation (formerly Japan Synthetic Rubber Co., Ltd.) was established in December 1957 under the Special Measures Law for the Synthetic Rubber Manufacturing Industry with the aim of pioneering synthetic rubber production in Japan. Since that time, the Company has remained among Japan's market share leaders in synthetic rubber and other petrochemical materials. We also apply our polymer technologies in the field of fine chemicals to produce semiconductor materials, display materials, and other products, which command among the highest market shares in the industry.

POLYMER
TECHNOLOGIES

MATERIALS
INNOVATION

JSR aims to leverage its stable core businesses of petrochemical products and fine chemical materials, to pursue sustained growth through strategic development of two new businesses: life sciences and lithium ion capacitors (LIC). Our Corporate Mission is “Materials Innovation—We create value through materials to enrich society, people, and the environment.”



BUSINESS OUTLINE

The JSR Group aims to create new value through materials and to help in solving social problems by combining its technologies, human resources, and global capabilities.

Fine Chemicals and Other Products Business

Petrochemical Products Business



Fine Chemicals Business



Strategic Business



Elastomers Business

We supply high-quality products, including general-purpose synthetic rubbers and special-purpose synthetic rubbers, which were our first products after the foundation of JSR, thermoplastic elastomers, which have the characteristics of rubber and plastic, and emulsions, which are developed based on technology for emulsion polymerization of synthetic rubbers and plastics.

Plastics Business

We supply a wide range of ABS resins with unique features achieved by combining the characteristics of multiple polymers, and created by a flexible approach to product design.

Semiconductor Materials Business

Using technologies that have been cultivated in development of polymer materials, JSR develops and supplies many products with top shares at the global level, including lithography materials, chemical mechanical planarization materials (CMPs), and packaging materials, which are essential to the production of semiconductor chips.

Flat Panel Display (FPD) Materials Business

We supply materials including LCD materials and new flat panel display materials for use in production of flat panel displays such as LCD and organic EL displays. Moreover, we supply ARTON™ optical film for thin retardation film application.

Life Sciences Business

Products supplied globally by JSR Group in this field include in-vitro diagnostics, reagents, and bioprocess materials, which meet advanced needs of medical fields such as research and diagnosis, and bioprocess materials for personalized medicine and development of biotechnology-based medicine. We also supply medical polymers for use in production of wide range of medical supplies globally.

Lithium Ion Capacitor Business

We supply globally lithium ion capacitors for electricity storage, a key device for saving energy, being the world's first company to enter mass-production. We have developed characteristics for them that make them ideal devices for the efficient utilization of renewable energy resources, such as wind and solar power, and for the recovery of regenerative energy.

CONSOLIDATED FINANCIAL HIGHLIGHTS

In fiscal 2014, ended March 31, 2014, the Company achieved year-on-year increases in sales and operating income in a generally weak market environment. Nevertheless, net income decreased as a result of deterioration in non-operating income.

¥ **394.3** billion

▲ (+6.1%)

¥ **371.5** billion

Net Sales

Higher sales of synthetic rubber, strong sales of flat panel display materials, and steady progress with sales of advanced semiconductor materials, among other factors.

Net Assets

Equity increased by ¥22.6 billion, and the equity ratio rose to 66.1% through increases in retained earnings and other comprehensive income. Net assets also increased.

¥ **337.3** billion

▲ (+6.8%)

¥ **315.7** billion

Operating Income

Year-on-year growth, despite price deterioration in the Petrochemical Products Business and upfront investment in the Fine Chemicals and Other Products Business.

¥ **36.1** billion

▲ (+2.4%)

¥ **35.2** billion

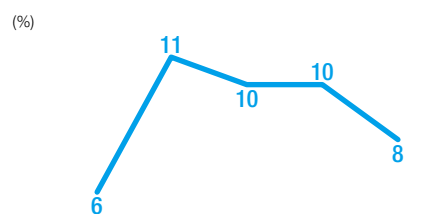
ROI

Despite efforts to increase asset efficiency, ROI declined year on year as a result of lower net income and greater upfront investment.

13.1%
(-3.0%) ▼

10.1%

ROE



(FY) 2010 2011 2012 2013 2014

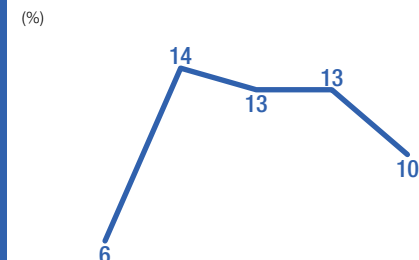
ROE

ROE declined year on year due to the decrease in net income and increase in shareholders' equity.

10.3%
(-2.4%) ▼

7.9%

ROI



(FY) 2010 2011 2012 2013 2014

Note: Fiscal year means year ended March 31